

March 13, 2018

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Company has, on March 12, 2018, established a Medium Term Note Programme (“MTN Programme”) for an amount of up to U.S.\$1,000,000,000, in order to enable the Company to issue debt instruments in the international capital markets subject to necessary regulatory approvals.

Kindly note that the establishment of the MTN Programme is only an enabling step and presently, no instruments are being issued by the Company. Appropriate intimations will be provided to the stock exchanges as and when the Company issues any instruments pursuant to the said MTN Programme.

The offering circular in relation to the said MTN Programme is available at <https://www.pnbhousing.com/investor-relations/announcements/>.

This is for your information and records.

Thanking You,
For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance